## **USF**Health

## Conflict of Interest Disclosure Form

(To type information, place the cursor (mouse) in a grey square and start typing.)

As a prospective planner or faculty member, we would like to ask for your help in protecting our learning environment from industry influence. Please return this completed form to Gretchen Fudge at gfudge@tgh.org.

| Name:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                              |                                             |
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| Email Address:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                              |                                             |
| dentify the prospective role(s) that this person may have in the planning and delivery of this education (choose all that apply)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                              |                                             |
| Planner/Activity Director                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Faculty/ Author Reviewer Staff Other                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                              |                                             |
| т                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | o be completed by planner, faculty, or any othe                                                                                                                                                                                                                                                                                                                                                            | rs                                                                                                           |                                             |
| who have influence over the educational content                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                              |                                             |
| nealthcare products used by a son minimum financial thres fou also must disclose all finated any finated and any finated any finated and any finated and a | city whose primary business is producing, marketing, selling, restor on patients. For specific examples of ineligible companies, shold; we ask that you disclose all financial relationships regardencial relationships regardless of the relationship's relevance to incial relationships with ineligible companies in the past 24 month lationships with ineligible companies in the past 24 months (com | see the following dless of the doless of the doless of the doless of the doless of the educational delayers. | ng page. There<br>lar amount.<br>I content. |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                              |                                             |
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| Enter the Nature of Financial<br>Relationship                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | List all Ineligible Companies  For each company you list, add in parenthesis the therapeutic area or product group with which you have the relationship.                                                                                                                                                                                                                                                   | Click Below<br>if the<br>Relationship<br>Has Ended                                                           | with which<br>the                           |
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| Relationship                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | For each company you list, add in parenthesis the therapeutic area or product group with which you have                                                                                                                                                                                                                                                                                                    | if the<br>Relationship                                                                                       | with which<br>the<br>Relationship           |
| <b>Relationship</b> Advisory Board or Panel                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | For each company you list, add in parenthesis the therapeutic area or product group with which you have                                                                                                                                                                                                                                                                                                    | if the<br>Relationship                                                                                       | with which<br>the<br>Relationship           |
| Relationship  Advisory Board or Panel  Consultant                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | For each company you list, add in parenthesis the therapeutic area or product group with which you have                                                                                                                                                                                                                                                                                                    | if the<br>Relationship                                                                                       | with which<br>the<br>Relationship           |
| Relationship Advisory Board or Panel Consultant Grants/Research Support Other Financial or Material Support (royalties, patent,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | For each company you list, add in parenthesis the therapeutic area or product group with which you have                                                                                                                                                                                                                                                                                                    | if the<br>Relationship                                                                                       | with which<br>the<br>Relationship           |
| Relationship  Advisory Board or Panel  Consultant  Grants/Research Support  Other Financial or Material Support (royalties, patent, etc.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | For each company you list, add in parenthesis the therapeutic area or product group with which you have                                                                                                                                                                                                                                                                                                    | if the<br>Relationship                                                                                       | with which<br>the<br>Relationship           |
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| Relationship Advisory Board or Panel Consultant Grants/Research Support Other Financial or Material Support (royalties, patent, etc.) Salary, Contractual Services Speaker's Bureau Stock/Shareholder (selfmanaged)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | For each company you list, add in parenthesis the therapeutic area or product group with which you have                                                                                                                                                                                                                                                                                                    | if the<br>Relationship                                                                                       | with which<br>the<br>Relationship           |

## Types of Ineligible Organizations That *Cannot* Be Accredited in the ACCME System and Which You Must Disclose

Companies that are ineligible to be accredited in the ACCME System (*ineligible companies*) are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. Examples of such organizations include:

- Advertising, marketing, or communication firms whose clients are ineligible companies
- Bio-medical startups that have begun a governmental regulatory approval process
- Compounding pharmacies that manufacture proprietary compounds
- Device manufacturers or distributors
- Diagnostic labs that sell proprietary products
- Growers, distributors, manufacturers or sellers of medical foods and dietary supplements
- Manufacturers of health-related wearable products
- Pharmaceutical companies or distributors
- Pharmacy benefit managers
- Reagent manufacturers or sellers

## Types of Eligible Organizations That May Be Accredited in the ACCME System and Which You Do Not Need To Disclose

Organizations eligible to be accredited in the ACCME System (*eligible organizations*) are those whose mission and function are: (1) providing clinical services directly to patients; or (2) the education of healthcare professionals; or (3) serving as fiduciary to patients, the public, or population health; and other organizations that are not otherwise ineligible. Examples of such organizations include:

- Ambulatory procedure centers
- Blood banks
- Diagnostic labs that do not sell proprietary products
- Electronic health records companies
- Government or military agencies
- Group medical practices
- Health law firms
- Health profession membership organizations
- Hospitals or healthcare delivery systems

- Infusion centers
- Insurance or managed care companies
- Nursing homes
- Pharmacies that do not manufacture proprietary compounds
- Publishing or education companies
- Rehabilitation centers
- Schools of medicine or health science universities
- Software or game developers